

LENORE AASENG
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July 6, 2012

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

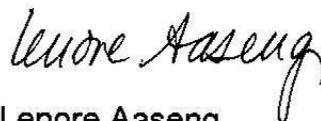
Re: \$3,464,360 Drinking Water Revenue Bond (#02),
dated as of July 5, 2012
City of Madison, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Madison
2. Designation of issue: Loan from State Revolving Fund
3. Date of issue: July 5, 2012
4. Purpose of issue: Improvements to the existing water purification plant as outlined in the City's Facilities Plans dated December 2011
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in the principal amount - \$3,464,360
7. Paying dates of principal and interest: Quarterly, principal and interest payments commencing July 15, 2014 through April 15, 2029

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8. Amortization schedule: Payments of principal and interest payable quarterly commencing 7/15/14 and ending 4/15/29

| <u>Year</u> | <u>Quarterly Principal and Interest Payment</u> | <u>Interest Rate</u> |
|-------------|---|--------------------------|
| See Above | \$71,914.42* | 3.00% |

9. Interest rate or rates, including total aggregate interest cost:

3.00%; \$850,505.07*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on July 5, 2012. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Madison, South Dakota

is true and correct on this 5th day of July, 2012.

By 
Its: Finance Officer